



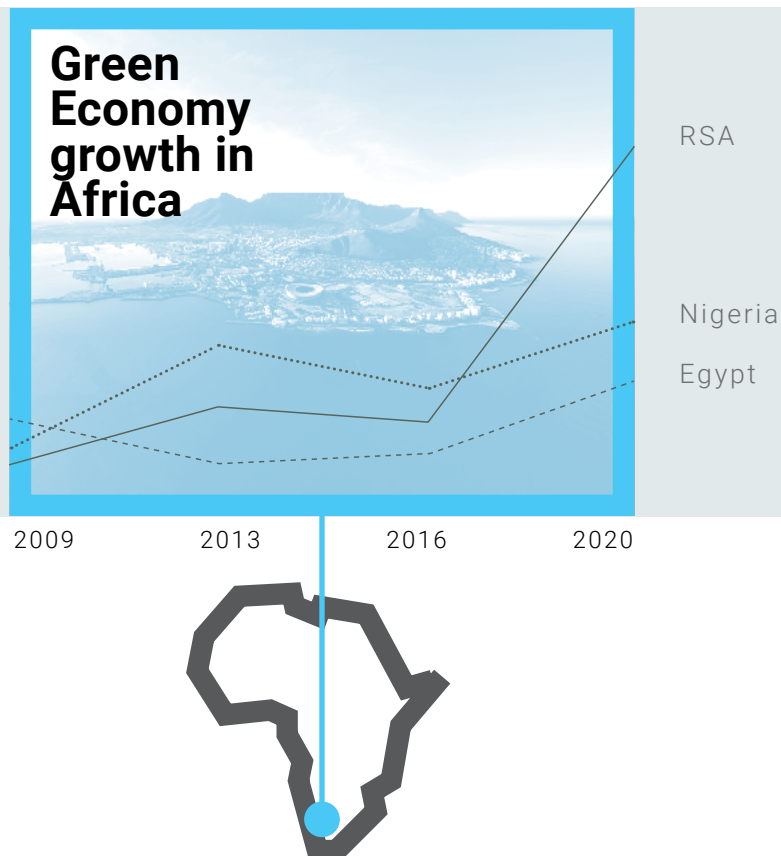
Open,
for green
tech



INVEST CAPE TOWN

Sector Overview

South Africa has the fastest growing green economy on the African continent and Cape Town is leading the way with its wealth of skilled (green) professionals, excellent IT infrastructure and support, and low operational costs. The city is home to the Atlantis Special Economic Zone for green technology manufacturing, the only green tech SEZ in Africa.

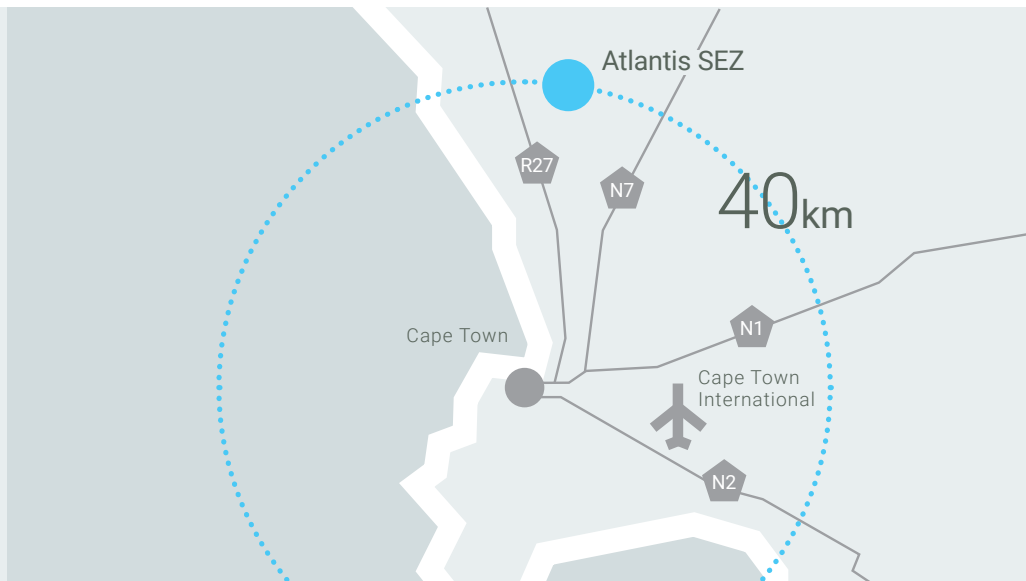


This epicentre of green tech activities offers opportunities and incentives to investors from all around Africa and the world at large. In fact, the Atlantis SEZ is expected to attract approximately R3.7billion (US\$262million) in investment over the next two decades.

R3.7Bil/US\$262Mil investment



Sector Overview



Situated on the West Coast of South Africa, 40kms from Cape Town, the Atlantis SEZ capitalises on the province's already booming renewable energy and green technology sector.

It supports the manufacturing sectors to become suppliers and component manufacturers for the renewable energy sector, in particular independent power producers in the government's Renewable Energy Independent Power Producers Procurement Programme (REIPPPP).

The Atlantis SEZ was established to unlock the underlying economic value of existing and underutilized infrastructure through the creation of a green tech manufacturing hub. Wind turbines, solar panels, insulation, bioenergy, electric vehicles, materials recycling and green building materials are all examples of initiatives that could find a place here in the future.

**“
The Special
Economic Zone
programme has
been identified
as one of the
critical economic
policy instruments
for promoting
industrialization.
”**

President Ramaphosa



Why

Cape Town

1 Strong and growing South African and African markets for green tech. Independent market research shows strong demand for renewable energy and green technologies from South Africa and the African continent.



2 Well-located & development-ready area. The Atlantis SEZ has good access to major national road networks and is located in close proximity to key renewable energy markets.



3 A strong support base and existing relationships for investors to tap into. Partnerships and relationships that will help facilitate investment and doing business are already in place with business, government and labour.



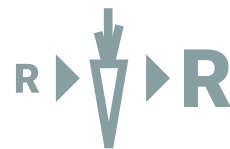


Why

Cape Town



- 4** A One-Stop-Shop (OSS) for wide-ranging investor support. The Atlantis SEZ team can assist with information, and facilitate access to permits, licenses, planning and development approvals, incentives and finances.
- 5** Incentives for investors and tenants. The City of Cape Town, the national government and the Atlantis SEZ offer a range of attractive incentives for investors and tenants.
- 6** Attractive, wide-ranging skills base to recruit from. A skills development drive is underway in Atlantis through partnerships with youth organizations, local TVET colleges and high schools.
- 7** Cape Town is the ideal location from which to compete in Africa's energy markets. The Mother City offers tracts of industrially-zoned land, a strong support base from the government, as well as fruitful business relationships for investors.



SEZs

Special Economic Zones (SEZs) are key tools used by the South African government for driving industrial and economic development.

Within SEZs, cluster industries from a particular sector are located in geographically designated areas to get the benefits of scale and co-location. SEZs are governed by the SEZ Act (No.16 of 2014) and are supported by a range of incentives aimed at attracting foreign and local investment.

The City of Cape Town established a green tech manufacturing hub in Atlantis in 2011 in response to the Department of Energy's Renewable Energy Independent Power Producer Procurement Programme (REIPPPP).



The hub has already attracted four large green tech investors that are fully operational:

- **Gestamp Renewable Industries** (GRI, windtowers, R475m)
- **Resolux** (wind turbine internals, R25m)
- **Kaytech** expansion (geotextiles, R130m)
- **Skyward Windows** expansion (double glazing, R50m)

In addition, two more investors have secured SEZ land and will commence their manufacturing activity in the coming months.

Partners



Incentives for investors

The SEZ also offers a number of attractive incentives in the form of tax relief and allowances, employment tax incentives, fast-tracked development approvals, fee exemptions and subsidies, including:

**Preferential
corporate
income tax**

**Building
allowance**

**Employment
tax
incentives**

**Value added
tax and
customs
relief**

Contact

info@investcapetown.com
for more.